

**KAUFMAN MCGOWAN PLLC**  
*Long Island's Corporate & Securities Law Firm*  
**Mergers & Acquisitions**



Acquisition of Assets of WRITING  
C.L.A.W. of Virginia, LLC

February 2018

*Counsel to The Pencil Grip, Inc.*



Sale of business to Dunes Point  
Capital, L.P.

March 2021

*Counsel to Overnight Labels, Inc.*



Acquisition  
of  
Magnet Men Assets

May 2021

*Counsel to The Pencil Grip, Inc.*



Acquisition of Gourmet Boutique  
business

September 2017

*Counsel to Gourmet Boutique, LLC*



\$1,136,000  
Acquisition of CityLine Pharmacy Corp.

May 2021

*Counsel to GenRx Pharmacy Group LLC*



**KAUFMAN MCGOWAN PLLC**  
190 Motor Parkway, Suite 202  
Hauppauge, New York 11788  
Telephone: (631) 972-0042  
Fax: (631) 410-1007  
[www.kaufmanmcgowan.com](http://www.kaufmanmcgowan.com)  
[nkaufman@kaufmanmcgowan.com](mailto:nkaufman@kaufmanmcgowan.com)



SCAN ME

**KAUFMAN MCGOWAN PLLC**  
*Corporate & Securities Counsel to the Cannabis Industry*  
**Mergers & Acquisitions**



Sale of Substantially all Assets to



(Nasdaq: GRWG)

May 2021

*Securities Counsel to The Harvest Company, Inc.*



Acquisition of



August 2019

*Securities Counsel to Connected International Inc.*



\$10,000,000

Acquisition of CP Logistics, LLC

November 2016

*Securities Counsel to Sunniva Inc.*



\$5,000,000

Acquisition of Full Scale Distributors, LLC

February 2017

*Securities Counsel to Sunniva Inc.*



**KAUFMAN MCGOWAN PLLC**  
190 Motor Parkway, Suite 202  
Hauppauge, New York 11788  
Telephone: (631) 972-0042  
Fax: (631) 410-1007  
[www.canbizlaw.com](http://www.canbizlaw.com)  
[nkaufman@kaufmanmcgowan.com](mailto:nkaufman@kaufmanmcgowan.com)



SCAN ME